





# The Time for Real Change, Enduring Change, is Now:

Highlights from the 7th World Congress on Adult Capacity

Friday, Nov. 4, 2022 | 1-2pm

Presented by:

Elizabeth Moran
Senior Attorney/Chief Counsel
American Bar Association
Commission on Law and Aging
Elizabeth.Moran@americanbar.org
(202)662-1577



## Our Pledge of Allegiance

written in 1892, and formally adopted by Congress in 1942 "I pledge allegiance to the Flag of the United States of America, and to the Republic for which it stands, one Nation under God, indivisible, with liberty and

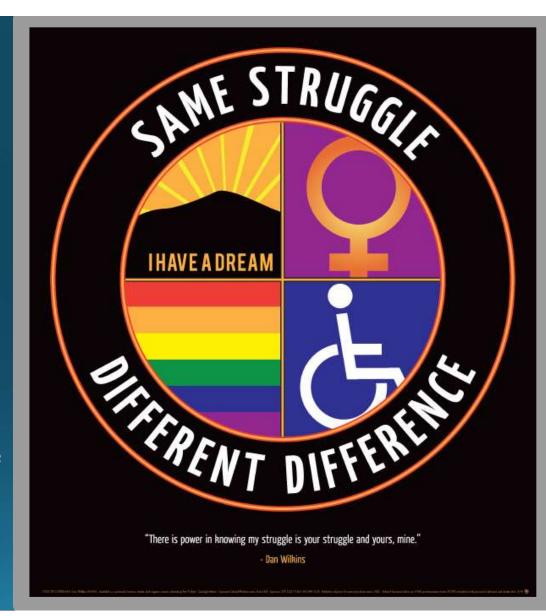
justice for <u>all</u>."

Americans with Disabilities Act (ADA)
July 26, 1990

**Prohibits discrimination** and **guarantees** that people with disabilities have the **same opportunities as everyone else.** 

Modeled after the Civil Rights Act of 1964 and Section 504 of the Rehabilitation Act of 1973 -- the ADA is an "equal opportunity" law for people with disabilities.

"Effective Communication:" Title II of the ADA requires that State and local governments, including courts, provide people with disabilities an equal opportunity to access and benefit from all of their programs, services, and activities.





"Every person can make choices and has a right to make decisions."

~ Don Hoyle, The Arc of Michigan



lst World Congress on Adult Guardianship (2010), Yokohama, Japan 3rd World Congress on Adult Guardianship (2014), Washington, D.C.

5th World Congress on Adult Guardianship (2018), Seoul, South Korea

## **CONGRESS History**

2nd World Congress on Adult Guardianship (2012), Melbourne, Australia 4th World Congress on Adult Guardianship (2016), Erkner, Germany

6th World Congress on Adult Guardianship (2020), Cancelled due to COVID-19

7th World
Congress on Adult
Capacity (2022),
Edinburgh,
Scotland

https://international-guardianship.com/index.htm

### WCAC 2022 Key Statistics



Law and Aging

#### **Top 5 Countries**

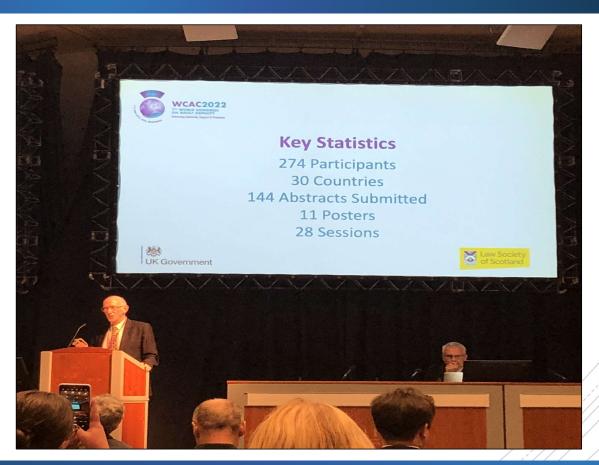
United Kingdom – 112

Spain – 24

United States – 21

Germany – 15

South Korea - 14





#### Themes & Breakout Sessions

- Law, Policy and Practice Review (x9 Sessions)
- Achieving Respect for the Adults Rights, Will and Preferences:
  - Guardianship
  - SDM
  - Legal Capacity
  - Advanced Decision Making
  - Guardianship/Deputyship
  - Financial Matters
  - Supporting Capacity (x3 sessions)
- Rights, Ethics, and Law During National Emergencies
- Research and Ethics
- Monitoring, Regulation, Remedies, and Enforcement

#### **2006 CRPD**

United Nations Convention on the Rights of Persons with Disabilities

The purpose of the Convention is to promote, protect and ensure the full and equal enjoyment of all human rights by persons with disabilities.

The articles of the Convention recognize *all* rights, civil, cultural, economic, political, and social.





https://www.un.org/development/d esa/disabilities/convention-on-the-rights-of-persons-with-disabilities.html

#### **Specific Rights covered in the CRPD**



- \* Equal protection before the law
- \* Liberty and security of the person
- \* Freedom from torture
- \* Protection of the integrity of the person
- \* Liberty of movement and nationality
- \* Freedom of expression
- \* Respect for privacy
- \* Right to participation in public life
- \* Freedom from exploitation
- \* Respect for home and the family
- \* Right to live in the community
- \* Right to education

- \* Right to life
- \* Right to health
- \* Habilitation and rehabilitation
- \* Right to work
- \* Right to an adequate standard of living
- \* Right to participate in cultural life

### CRPD Article 12 Equal Recognition Before the Law

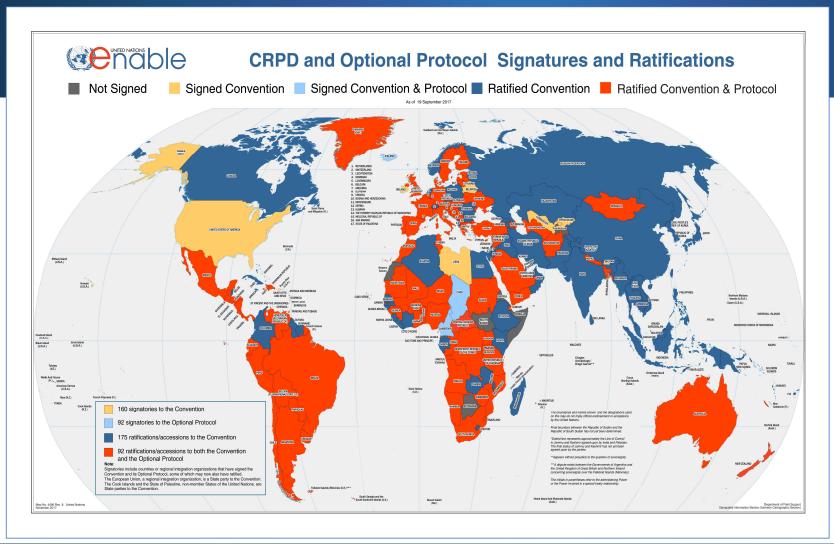


- 1. **Right to recognition everywhere** as persons before the law.
- 2. Enjoy legal capacity on an equal basis with others in all aspects of life.
- 3. States Parties shall **take appropriate measures to provide access** by persons with disabilities **to the support they may require in exercising their legal capacity.**
- 4. States Parties shall ensure that all measures that relate to the exercise of legal capacity provide for appropriate and effective safeguards to prevent abuse.
- 5. States Parties shall take all appropriate and effective measures to ensure the equal right of persons with disabilities to own or inherit property, to control their own financial affairs and to have equal access to bank loans, mortgages and other forms of financial credit...

### CRPD Article 13 Access to Justice



- 1. States Parties shall ensure **effective access to justice** for persons with disabilities **on an equal basis with others**, including through the **provision of procédural and age-appropriate accommodations**, in order **to facilitate their effective role as direct and indirect participants**, including as witnesses, **in all legal proceedings**, **including at investigative arid other preliminary stages**.
- 2. States Parties shall **promote appropriate training for those working in the field of administration of justice**, including police and prison staff.





#### 160 signatories175 ratifications

The United States is one of only 8 nations that have not formally confirmed or ratified the CRPD:

- 1. Bhutan
- 2. Cameroon
- 3. Lebanon
- 4. Liechtenstein
- 5. Solomon Islands
- 6. Tajikistan
- 7. Tonga
- 8. United States of America

#### WCAC 2022 Highlights and Resources



- South Korea Guardian responsible for violations of rules and damages
- **Germany** Last resort if person unable to make a decision and likely to be harmed significantly
- **Ireland** 1 of 4 jurisdictions which are moving towards compliance with the CRPD by abolishing substitute decision-making
- **Peru** Another 1 of 4 jurisdictions moving toward compliance with CRPD
- Scottish Mental Health Law Review (Interim Report, 2021)
   <a href="https://cms.mentalhealthlawreview.scot/wp-content/uploads/2021/07/Scottish-Mental-Health-Law-Review-Interim-Report-July-2021.pdf">https://cms.mentalhealthlawreview.scot/wp-content/uploads/2021/07/Scottish-Mental-Health-Law-Review-Interim-Report-July-2021.pdf</a>
- UK Equal Treatment Bench Book (Feb. 2021, UK) -<a href="https://www.judiciary.uk/announcements/equal-treatment-bench-book-new-edition/">https://www.judiciary.uk/announcements/equal-treatment-bench-book-new-edition/</a>
- The Advocate's Gateway Toolkits (UK) <a href="https://www.theadvocatesgateway.org/toolkits-1-1-1">https://www.theadvocatesgateway.org/toolkits-1-1-1</a>

The Elephant In The Room:

Safety

NOTHING: Not Guardianship, Not Supported Decision-Making is 100% "Safe."

### HOWEVER: Supported Decision-Making *Increases* Self-Determination

(Blanck & Martinis, 2015), which is correlated with increased Safety (Khemka, Hickson, & Reynolds, 2005).

#### The Problem

"The typical ward has fewer rights than the typical convicted felon . . . .

By appointing a guardian, the court entrusts to someone else the power to choose where they will live, what medical treatment they will get and, in rare cases, when they will die.

It is, in one short sentence, the most punitive civil penalty that can be levied against an American citizen."

House Select Committee on Aging, H.R. Rpt. 100-641 (opening statement of Chairman Claude Pepper)

#### Research tells us...

People under overbroad or undue guardianship can experience a "significant negative impact on their physical and mental health, longevity, ability to function, and reports of subjective well-being"

- Wright, 2010



# Effective Communication and Decision-Making Supports are at the heart of ensuring

"liberty and justice for all,"

"the pursuit of happiness,"

and honoring an individual's

civil and human rights.

### Some final thoughts...

- UN Convention on Rights of Persons with Disabilities (CRPD)
- Opportunities to learn from our global neighbors.
- Our work here in the United States is far from done
- Guardianship Court Improvement Program
- National review and data collection of American law as it relates to guardianship legislation, policy, and practice
- We must change our language, policies, and practices to better align with the CRPD
- We must draft and implement reform legislation and develop resources
  - Ireland's Assisted Decision-Making (Capacity) Act
  - UK's Equal Treatment Bench Book
  - Advocate's Gateway Toolkit

...to provide guidance on best practices and toolkits for practitioners and advocates when preparing for cases involving a witness or a defendant with effective communication needs

■ The time for real change, enduring change, is now.



P.S. I also encourage you to mark your calendar for 8th World Congress on Adult Capacity (2024) in Buenos Aires, Argentina. It will, undoubtedly, be an opportunity not to be missed.

#### **Additional Resources:**



Convention on the Rights of Persons with Disabilities (CRPD), United Nations | Department of Aging Economic and Social Affairs Disability, retrieved on 7/9/2022 at https://www.un.org/development/desa/disabilities/convention-on-the-rights-of-persons-with-disabilities.html

**Equal Treatment Bench Book** (Feb. 2021, UK) - <a href="https://www.judiciary.uk/announcements/equal-treatment-bench-book-new-edition/">https://www.judiciary.uk/announcements/equal-treatment-bench-book-new-edition/</a>

UK Advocates Gateway Toolkit, <a href="https://www.theadvocatesgateway.org/toolkits-1-1-1">https://www.theadvocatesgateway.org/toolkits-1-1-1</a>

**ADA Best Practices Tool Kit for State and Local Governments**, Chapter 3, General Effective Communication Requirements Under Title II of the ADA, retrieved 7/22/2022 at <a href="https://www.ada.gov/pcatoolkit/chap3toolkit.htm">https://www.ada.gov/pcatoolkit/chap3toolkit.htm</a>

The World is Watching: Highlights from the 7th World Congress on Adult Capacity, ABA Commission on Law and Aging BiFocal, Bifocal Vol. 43 Issue 6 (July2022)

Something to Talk About: Supported Decision Making and Access to Justice for All Something to Talk About: Supported Decision Making and Access to Justice for All

4<sup>th</sup> National Guardianship Summit | Recommendations

http://law.syr.edu//academics/conferences-symposia/the-fourth-national-guardianship-summit-autonomy-and-accountability See also (video): https://youtu.be/SBqwFqS51BM



The Time for Real Change, Enduring Change, is Now:

Highlights from the 7th World Congress on Adult Capacity

Friday, Nov. 4, 2022 | 1-2pm

Presented by:

#### Elizabeth Moran

Senior Attorney/Chief Counsel American Bar Association Commission on Law and Aging Elizabeth.Moran@americanbar.org (202)662-1577

**Questions?**